

Date: 7th November, 2025

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

The Manager
National Stock Exchange of India Limited
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code : 543990
Debt Segment: Scrip Code-977218

Symbol : SIGNATURE

Subject: Outcome of Board Meeting pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Dear Sir/ Madam,

This is to inform that the Board of Directors of the Company in its meeting held today i.e. 7th November, 2025, considered and approved the Unaudited Financial Results (both Consolidated and Standalone) of the Company for the quarter and half year ended on 30th September, 2025.

A signed copy of the Unaudited Financial Results (both Consolidated and Standalone) of the Company for the quarter and half year ended on 30th September, 2025 along with Limited Review Reports thereon issued by the Statutory Auditors of the Company, are enclosed herewith as **Annexure - I**.

Disclosure pursuant to Regulation 52(7), 52(7A), 54 and 56 of the Listing Regulations, are not applicable for the quarter and half year ended on 30th September, 2025, since the Non-Convertible Debentures of the Company were listed after the end of September, 2025 quarter.

The meeting of Board of Directors commenced at 14:45 Hours and concluded at 16:34 Hours.

Kindly take the above information on your record.

Thanking You,

For SIGNATUREGLOBAL (INDIA) LIMITED

(M R BOTHRA)
COMPANY SECRETARY

Encl: A/a

Signatureglobal (India) Limited
Registered Office: 13th Floor, Dr. Gopal Das Bhawan, 28, Barakhamba Road, Connaught Place, New Delhi-110001
CIN No.: L70100DL2000PLC104787, Website : www.signatureglobal.in

Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended 30 September 2025

(Rs. in million unless otherwise stated)

S. No.	Particulars	Quarter ended			Six months period ended		Year ended
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
1	Income						
	Revenue from operations	3,384.92	8,656.69	7,492.88	12,041.61	11,499.02	24,980.20
	Other income	340.21	326.83	281.38	667.04	555.07	1,399.70
	Total income	3,725.13	8,983.52	7,774.26	12,708.65	12,054.09	26,379.90
2	Expenses						
	Cost of revenue	2,364.46	6,673.30	6,343.21	9,037.76	9,451.78	19,061.88
	Purchases of stock-in-trade	3.39	7.52	0.77	10.91	2.04	7.76
	Employee benefits expense	678.01	681.83	395.61	1,359.84	718.32	1,715.31
	Finance costs	134.72	125.81	169.17	260.53	243.67	514.86
	Depreciation and amortization expense	77.69	75.54	67.97	153.23	119.66	273.83
	Impairment of goodwill	0.05	0.39	0.19	0.44	0.91	4.06
	Impairment losses on financial assets	1.16	0.11	0.18	1.27	1.65	1.76
	Other expenses	1,081.64	961.70	868.93	2,043.34	1,455.10	3,749.72
	Total expenses	4,341.12	8,526.20	7,846.03	12,867.32	11,993.13	25,329.18
3	(Loss)/profit before tax (1-2)	(615.99)	457.32	(71.77)	(158.67)	60.96	1,050.72
4	Tax expense						
	Current tax expenses	29.52	163.53	171.58	193.05	301.05	467.88
	Tax adjustments related to earlier years	-	-	5.84	-	5.84	(17.58)
	Deferred tax credit	(176.90)	(50.56)	(290.71)	(227.46)	(355.41)	(411.67)
	Total tax (credit)/expense	(147.38)	112.97	(113.29)	(34.41)	(48.52)	38.63
5	Net loss/ profit for the period / year (3-4)	(468.61)	344.35	41.52	(124.26)	109.48	1,012.09
6	Other comprehensive income						
	Items that will not be reclassified to statement of profit and loss						
	Remeasurement gain/(loss) on defined benefit plans	3.63	(6.23)	(1.14)	(2.60)	(11.93)	(13.56)
	Income-tax effect	(0.92)	1.58	1.93	(1.60)	3.04	3.53
	Total other comprehensive income	2.71	(4.65)	0.79	(1.94)	(8.89)	(10.03)
7	Total comprehensive (loss)/income for the period / year (5+6)	(465.90)	339.70	42.31	(126.20)	100.59	1,002.06
	(Loss)/profit after tax attributable to:						
	Owners of the Holding Company	(468.61)	344.19	41.07	(124.42)	108.72	1,010.83
	Non-controlling interests	-	0.16	0.45	0.16	0.76	1.26
	Other comprehensive income attributable to:						
	Owners of the Holding Company	2.71	(4.65)	0.79	(1.94)	(8.89)	(10.03)
	Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	Owners of the Holding Company	(465.90)	339.54	41.86	(126.36)	99.83	1,000.80
	Non-controlling interests	-	0.16	0.45	0.16	0.76	1.26
8	Paid-up equity share capital (face value of Rs. 1 per share)	140.51	140.51	140.51	140.51	140.51	140.51
9	Reserves (other equity)						7,126.83
10	Earnings/(loss) per equity share (face value of Rs. 1 each) (quarterly and half yearly figures are not annualised)						
	Basic (Rs. per share)	(3.34)	2.45	0.29	(0.89)	0.77	7.19
	Diluted (Rs. per share)	(3.34)	2.45	0.29	(0.89)	0.77	7.19

See accompanying notes to the consolidated unaudited financial results.



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Statement of Unaudited Consolidated Assets and Liabilities

(Rs. in million unless otherwise stated)		
	As at 30 September 2025	As at 31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	831.84	851.26
Capital work in-progress	-	4.00
Right of use assets	242.92	255.70
Investment property	-	313.08
Goodwill	24.51	24.95
Other intangible assets	8.66	11.72
Financial assets		
Investments	0.72	0.72
Other financial assets	541.61	442.09
Deferred tax asset (net)	2,323.20	2,116.72
Non-current tax assets (net)	1,018.87	698.13
Other non-current assets	156.88	166.11
	1,49.21	884.48
Current assets		
Inventories	104,790.52	92,797.14
Financial assets		
Trade receivables	529.70	644.30
Cash and cash equivalents	13,922.33	12,975.32
Bank balances other than cash and cash equivalents	2,038.44	2,002.94
Loans	2,039.47	1,460.51
Other financial assets	519.38	636.01
Current tax assets (net)	-	287.22
Other current assets	16,446.92	12,972.38
	140,86.76	123,775.82
Assets classified as held for sale (refer note 3)	300.00	-
TOTAL ASSETS	145,735.97	128,660.30
EQUITY AND LIABILITIES		
Equity		
Equity share capital	140.51	140.51
Other equity	7,128.70	7,126.83
Equity attributable to owners of Holding Company	7,269.21	7,267.34
Non-controlling interests	-	29.06
Total equity	7,269.21	7,396.40
Liabilities		
Non current liabilities		
Financial liabilities		
Borrowings	15,575.39	15,454.06
Lease liabilities	233.17	234.16
Provisions	436.22	355.86
	16,244.78	16,044.08
Current liabilities		
Financial liabilities		
Borrowings	10,041.50	8,206.20
Lease liabilities	41.89	47.41
Trade payables	-	-
(a) total outstanding dues of micro enterprises and small enterprises	1,620.95	1,282.85
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	29,742.34	21,797.07
Other financial liabilities	1,571.79	1,417.12
Other current liabilities	79,127.26	72,450.24
Provisions	26.25	18.59
Current tax liabilities (net)	-	100.34
	122,171.98	105,319.82
Liabilities directly associated with the assets classified as held for sale (refer note 3)	50.00	-
TOTAL EQUITY AND LIABILITIES	145,735.97	128,660.30



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Statement of Unaudited Consolidated Cash Flows for six months period ended 30 September 2025

Particulars	(Rs. in million unless otherwise stated)	
	Six months period ended 30 September 2025	Six months period ended 30 September 2024
	Unaudited	Unaudited
A. Cash flows from operating activities		
(Loss)/profit before tax	(158.67)	60.96
Adjustments for :		
Depreciation and amortization expense	153.23	119.66
Finance costs	260.53	243.67
Interest income	(424.37)	(420.50)
Profit on sale of property, plant and equipment (net)	(72.90)	(7.64)
Employee benefit expense	127.30	-
Loss on foreign exchange fluctuations	0.34	0.43
Loss on remeasurement of financial instruments	(92.40)	(17.91)
Provision no longer required, written back	(16.05)	(27.37)
Impairment of goodwill on consolidation	0.44	0.91
Loss on modification of financial instruments	122.67	-
Loss on fair valuation of asset held for sale	12.18	-
Impairment losses on financial assets	1.27	1.65
Operating loss before working capital changes	(86.43)	(46.14)
Working capital adjustments		
Trade receivables	114.60	(180.19)
Other non-current assets	9.23	(29.99)
Other financial assets	100.47	(67.59)
Other current assets	(3,458.49)	(1,587.08)
Inventories	(8,205.07)	(11,217.70)
Trade payables	5,816.59	3,232.27
Other liabilities	6,677.02	12,900.34
Other financial liabilities	49.70	162.36
Provisions	85.42	70.78
Cash flows from operating activities	1,103.84	3,237.86
Taxes paid (net of refunds)	(305.27)	(293.87)
Net cash flows from operating activities (A)	797.77	2,943.99
B. Cash flows from investing activities		
Purchase of property, plant and equipment, capital work in progress, intangible assets and investment property including capital creditors and advances (net)	(126.78)	(237.84)
Proceeds from sale of property, plant and equipment	89.95	22.03
Advance received for sale of investment property	50.00	100.00
Loans given	(967.35)	(420.00)
Loans received back	453.11	183.90
Acquisition of subsidiary company	(28.23)	-
Investment in long term bank deposits	(96.20)	(233.63)
Proceeds from long term bank deposits	15.83	185.99
Movement in short term bank deposits (net)	(38.52)	(317.14)
Interest received	359.52	378.04
Net cash used in investing activities (B)	(288.67)	(338.65)
C. Cash flows from financing activities		
Net repayments of short term borrowings	(1,035.82)	(386.66)
Proceeds from long term borrowings	7,967.11	8,439.88
Repayments of long term borrowings	(4,934.56)	(4,455.19)
Payment of principal portion of lease liabilities	(26.08)	(23.02)
Payment of interest on lease liabilities	(19.21)	(13.18)
Finance costs paid	1,513.53	1,444.38
Net cash flows from financing activities (C)	437.91	2,117.45
Net increase in cash and cash equivalents (A+B+C)	947.01	4,721.99
Cash and cash equivalents at beginning of the period	12,975.32	6,105.26
Cash and cash equivalents at end of the period	13,922.33	10,827.25
Cash and cash equivalents at end of the period		
Balances with banks	6,475.04	2,705.87
Cash on hand	15.78	16.38
Fixed deposits with original maturity of less than 3 months	7,431.51	8,105.00
	13,922.33	10,827.25

Note: The above statement of cash flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS-7) Statement of Cash Flows.



Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended 30 September 2025

Notes:

- (1) In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), this Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended 30 September 2025 ("Unaudited Consolidated Financial Results") of Signatureglobal (India) Limited (the "Holding Company" or the "Company") and its subsidiaries (the Company along with subsidiaries together referred to as "the Group") has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7 November 2025 and have been subject to a limited review by the statutory auditors of the Company.
- (2) The Unaudited Consolidated Financial Results, for the quarter and six months period ended 30 September 2025 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards 34, Interim Financial Reporting (Ind AS - 34), prescribed under Section 133 of the Companies Act, 2013 (the Act) and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- (3) During the quarter ended 30 September 2025, the Group's management decided to sell its investment property in NCR region, for which the Group has received an advance of Rs. 50.00 million. In accordance with the Indian Accounting Standard (Ind AS) 105, the Group has reclassified such property under 'asset classified as held for sale' and consequently, the advance received has been presented under 'liabilities directly associated with the assets classified as held for sale' in the Statement of Consolidated Unaudited Assets and Liabilities. The Group has also recorded loss on fair valuation of asset held for sale in the Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended 30 September 2025 against the said property.
- (4) **Consolidated segment wise revenue, results, segment assets and liabilities**
Based on the "management approach" as defined in Ind AS 108- Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments viz., real estate, non-banking finance company ("NBFC") and others, which comprises of revenue from construction contracts, business support services and sale of traded goods. Details of consolidated segment wise revenue, results, segment assets and liabilities are given below:

		Quarter ended			Six months period ended		Year ended
	Particulars	30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
I	Segment revenue						
	Real estate	3,246.83	9,721.58	7,188.78	12,968.41	11,079.68	24,323.63
	NBFC	28.66	20.70	18.96	49.36	34.10	74.19
	Others	2,434.99	2,286.24	2,726.07	4,721.23	4,961.85	9,946.35
	Total	5,710.48	12,028.52	9,933.81	17,739.00	16,075.63	34,344.17
	Less: Inter segment revenues	(2,325.56)	(3,371.83)	(2,440.93)	(5,697.39)	(4,576.61)	(9,363.97)
	Net revenue from operations	3,384.92	8,656.69	7,492.88	12,041.61	11,499.02	24,980.20
II	Segment results						
	Real estate	701.55	1,518.38	1,092.49	2,219.93	1,944.67	4,339.96
	NBFC	28.66	20.70	18.96	49.36	34.10	74.19
	Others	16.51	12.83	37.45	29.34	66.43	130.57
	Profit before other adjustments	746.72	1,551.91	1,148.90	2,298.63	2,045.20	4,544.72
	Less: Employee benefit expenses	(678.01)	(681.83)	(395.61)	(1,359.84)	(718.32)	(1,715.31)
	Less: Finance cost	(134.72)	(125.81)	(169.17)	(260.53)	(243.67)	(514.86)
	Less: Other unallocable expenditure	(890.19)	(613.78)	(937.27)	(1,503.97)	(1,577.32)	(2,663.53)
	Add: Unallocable finance and other income	340.21	326.83	281.38	667.04	555.07	1,399.70
	Loss/profit before tax	(615.99)	457.32	(71.77)	(158.67)	60.96	1,050.72
III	Segment assets						
	Real estate	130,829.05	122,788.70	84,316.65	130,829.05	84,316.65	117,791.24
	NBFC	1,106.24	689.36	573.11	1,106.24	573.11	667.38
	Others	276.48	402.26	449.71	276.48	449.71	422.34
	Total segment assets	132,211.77	123,880.32	85,339.47	132,211.77	85,339.47	118,880.96
	Unallocated corporate assets	13,524.21	12,675.85	19,576.49	13,524.21	19,576.49	9,779.34
	Total assets	145,735.98	136,556.17	104,915.96	145,735.98	104,915.96	128,660.30
IV	Segment liabilities						
	Real estate	113,482.79	104,842.20	73,491.69	113,482.79	73,491.69	98,370.75
	NBFC	57.54	57.89	57.11	57.54	57.11	56.90
	Others	49.25	46.04	49.78	49.25	49.78	47.91
	Total segment liabilities	113,589.58	104,946.13	73,598.58	113,589.58	73,598.58	98,475.56
	Unallocated corporate liabilities	24,877.18	23,958.90	24,922.45	24,877.18	24,922.45	22,888.34
	Total liabilities	138,466.76	128,905.03	98,521.03	138,466.76	98,521.03	121,363.90



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Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended 30 September 2025

- (5) The Board of Directors of the Holding Company at their meeting held on 25 June 2025, approved the raising of funds through issuance of Secured Listed Redeemable Non-Convertible Debentures (NCDs), for an amount not exceeding Rs. 8,750.00 million on private placement basis, in one or more series/ tranches. The Debenture Committee of the Holding Company in its meeting held on 16 October 2025, has approved the allotment of 87,500, 11% per annum rated, listed, secured, redeemable, NCDs of face value of Rs. 100,000 each. Subsequently, the said NCDs have been allotted. Since the NCDs have got listed on BSE Limited on 17 October 2025, the disclosures in accordance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be made in the financial results for the quarter ending 31 December 2025 and onwards.
- (6) The subsidiary company- Signatureglobal Business Park Limited ('SBPL'), had earlier executed collaboration agreement for land at Sohna, District Gurugram, for development of projects. During the current quarter, SBPL has executed sale deeds with the same land owner for purchase of total land area admeasuring 33.47 acres (including the collaborated land), that has development potential of approximately 1.76 millions square feet and the earlier collaboration agreement stands terminated.
- (7) Previous period's/year's figures have been regrouped/reclassified wherever necessary to confirm with the current period/year figures. The impact of such reclassification/regrouping is not material to the consolidated financial results.

For and on behalf on Board of Directors
Signatureglobal (India) Limited


Kailash Kumar
Managing Director
DIN: 00203856



Place: Gurugram
Date: 7 November 2025


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Walker Chandlok & Co LLP

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Haryana, India
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Signatureglobal (India) Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Signatureglobal (India) Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 1 April 2025 to 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



Chartered Accountants

Offices in Ahmedabad, Bangalore, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandlok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandio & Co LLP

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of Listing Regulations (cont'd)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results of 9 subsidiaries included in the Statement, whose financial information reflects total assets of Rs. 40,938.38 million as at 30 September 2025, and total revenues of Rs. 1,679.06 million and Rs. 3,813.69 million, total net profit after tax of Rs. 81.54 million and Rs. 381.04 million, total comprehensive income of Rs. 80.96 million and Rs. 380.47 million, for the quarter and year-to-date period ended on 30 September 2025, respectively, and cash flows (net) of Rs. (672.60) million for the period ended 30 September 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Walker Chandio & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013


Deepak Mittal
Partner
Membership No. 503843



UDIN: 25503843 8M1CTY2434

Place: Gurugram
Date: 7 November 2025

Walker Chandniok & Co LLP

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of Listing Regulations (cont'd)

Annexure 1

List of entities Included in the Statement

Holding Company

1. Signatureglobal (India) Limited

Subsidiary Companies:

2. Signature Builders Limited (formerly known as Signature Builders Private Limited)
3. Signatureglobal Developers Limited (formerly known as Signatureglobal Developers Private Limited)
4. JMK Holdings Limited (formerly known as JMK Holdings Private Limited)
5. Signature Infrabuild Limited (formerly known as Signature Infrabuild Private Limited)
6. Fantabulous Town Developers Limited (formerly known as Fantabulous Town Developers Private Limited)
7. Maa-Vaishno Net Tech Limited (formerly known as Maa-Vaishno Net Tech Private Limited)
8. Indeed Fincap Private Limited
9. Stenal Buildcon Limited (formerly known as Stenal Buildcon Private Limited)
10. Forever Buildtech Limited (formerly known as Forever Buildtech Private Limited)
11. Rose Building Solutions Limited (formerly known as Rose Building Solutions Private Limited)
12. Signatureglobal Homes Limited (formerly known as Signatureglobal Homes Private Limited)
13. Signatureglobal Business Park Limited (formerly known as Signatureglobal Business Park Private Limited)
14. Gurugram Commercility Limited (formerly known as Gurugram Commercility Private Limited)



Signatureglobal (India) Limited

Registered Office: 13th Floor, Dr. Gopal Das Bhawan, 28, Barakhamba Road, Connaught Place, New Delhi-110001

CIN No.: L70100DL2000PLC104787, Website : www.signatureglobal.in

Statement of Unaudited Standalone Financial Results for the quarter and six months period ended 30 September 2025

(Rs. in million unless otherwise stated)

S. No.	Particulars	Quarter ended			Six months period ended		Year ended 31 March 2025 (Audited)
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	
1	Income						
	Revenue from operations	2,587.86	3,654.28	4,534.10	6,242.14	6,749.37	18,252.47
	Other income	524.75	368.33	377.68	893.08	730.87	1,629.57
	Total income	3,112.61	4,022.61	4,911.78	7,135.22	7,480.24	19,882.04
2	Expenses						
	Cost of revenue	1,947.02	2,414.50	3,944.84	4,361.52	5,847.99	14,283.28
	Purchases of stock-in-trade	1.00	1.53	0.77	2.53	2.04	4.45
	Employee benefits expense	536.48	555.71	283.47	1,092.19	515.36	1,359.76
	Finance costs	443.65	397.72	417.23	841.37	746.50	1,574.33
	Depreciation and amortization expense	54.99	52.44	52.24	107.43	98.33	209.12
	Impairment losses on financial assets	1.05	4.05	8.70	5.10	15.50	50.75
	Other expenses	486.33	417.12	350.20	903.45	533.98	1,777.43
	Total expenses	3,470.52	3,843.07	5,057.45	7,313.59	7,759.70	19,259.12
3	(Loss)/profit before tax (1-2)	(357.91)	179.54	(145.67)	(178.37)	(279.46)	622.92
4	Tax expense						
	Current tax expenses	-	-	-	-	-	-
	Tax adjustments related to earlier years	-	-	-	-	-	(24.56)
	Deferred tax (credit)/expense	(92.75)	49.31	(105.47)	(43.44)	(105.47)	22.11
	Total tax (credit)/expense	(92.75)	49.31	(105.47)	(43.44)	(105.47)	(2.45)
5	Net (loss)/profit for the period / year (3-4)	(265.16)	130.23	(40.20)	(134.93)	(173.99)	625.37
6	Other comprehensive income						
	Items that will not be reclassified to statement of profit and loss						
	Remeasurement gain/(loss) on defined benefit plans	4.79	(4.79)	0.33	-	(6.46)	(6.51)
	Income-tax effect	(1.21)	1.21	1.63	-	1.63	1.64
	Total other comprehensive income	3.58	(3.58)	1.96	-	(4.83)	(4.87)
7	Total comprehensive (loss)/income for the period / year (5+6)	(261.58)	126.65	(38.24)	(134.93)	(178.82)	620.50
8	Paid-up equity share capital (face value of Rs. 1 per share)	140.51	140.51	140.51	140.51	140.51	140.51
9	Reserves (other equity)						9,152.67
10	(Loss)/earnings per equity share (face value of Rs. 1 each) (quarterly and half yearly figures are not annualised)						
	Basic (Rs. per share)	(1.89)	0.93	(0.29)	(0.96)	(1.24)	4.45
	Diluted (Rs. per share)	(1.89)	0.93	(0.29)	(0.96)	(1.24)	4.45

See accompanying notes to the standalone unaudited financial results.

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Statement of Unaudited Standalone Assets and Liabilities

(Rs. in million unless otherwise stated)		
	As at 30 September 2025	As at 31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	488.69	492.67
Capital work in-progress	-	4.00
Right of use assets	242.53	250.35
Investment property	-	313.08
Intangible assets	8.53	11.59
Financial assets		
Investments	3,129.20	3,085.54
Other financial assets	300.91	210.20
Deferred tax asset (net)	620.14	576.70
Income-tax assets (net)	479.82	319.14
Other non-current assets	92.51	124.69
	5,162.33	5,187.96
Current assets		
Inventories	35,516.98	26,263.35
Financial assets		
Trade receivables	3,856.37	4,033.79
Cash and cash equivalents	4,445.43	3,765.57
Bank balances other than cash and cash equivalents	802.99	564.78
Loans	11,484.14	8,626.50
Other financial assets	825.65	490.04
Current tax assets (net)	-	287.22
Other current assets	5,441.30	4,035.05
	62,172.86	48,066.30
Asset classified as held for sale (refer note 4)	300.00	-
TOTAL ASSETS	68,035.19	53,454.26
EQUITY AND LIABILITIES		
Equity		
Equity share capital	140.51	140.51
Other equity	9,145.03	9,152.67
Total equity	9,285.54	9,293.18
Liabilities		
Non current liabilities		
Financial liabilities		
Borrowings	10,994.67	10,032.71
Lease liabilities	233.17	234.16
Provisions	248.63	215.84
	11,476.47	10,482.71
Current liabilities		
Financial liabilities		
Borrowings	10,214.10	6,055.55
Lease liabilities	41.89	44.22
Trade payables	716.10	564.39
(a) total outstanding dues of micro enterprises and small enterprises	20,581.91	13,269.36
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	383.75	353.69
Other financial liabilities	15,270.48	13,380.35
Other current liabilities	14.95	10.81
Provisions	47,223.18	33,678.37
Liabilities directly associated with the asset classified as held for sale (refer note 4)	50.00	-
TOTAL EQUITY AND LIABILITIES	68,035.19	53,454.26



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Statement of Unaudited Standalone Cash Flows for six months period ended 30 September 2025

Particulars	(Rs. in million unless otherwise stated)	
	Six months period ended 30 September 2025	Six months period ended 30 September 2024
	Unaudited	Unaudited
A. Cash flows from operating activities		
Loss before tax	(178.37)	(279.46)
Adjustments for :		
Depreciation and amortization expense	107.43	98.33
Finance costs	841.37	746.50
Interest income	(694.06)	(694.87)
Profit on sale of property, plant and equipment (net)	(72.23)	(6.53)
Employee benefit expenses	111.87	-
Provisions/advances no longer required, written back	(0.31)	-
Loss on foreign exchange fluctuations (net)	0.34	0.38
Modification gain on financial instrument	(92.40)	(11.17)
Impairment losses on financial assets	5.10	15.50
Provision for impairment of investment property	12.18	-
Operating profit/(loss) before working capital changes	40.92	(131.32)
Working capital adjustments		
Trade receivables	177.32	(807.69)
Other non-current assets	32.18	(32.82)
Other financial assets	(346.35)	(352.27)
Other current assets	(1,405.94)	(809.88)
Inventories	(3,664.03)	187.68
Trade payables	2,308.17	672.10
Other current liabilities	1,919.16	982.54
Other financial liabilities	(67.43)	96.60
Provisions	36.93	40.73
Cash used in operating activities	(969.07)	(154.33)
Taxes paid	126.54	53.47
Net cash used in operating activities (A)	(842.53)	(100.86)
B. Cash flows from investing activities		
Purchase of property, plant and equipment, capital work in progress, intangible assets and investment property including capital creditors and advances (net)	(104.84)	(113.96)
Proceeds from sale of property, plant and equipment	100.61	18.94
Advance received for sale of investment property	50.00	100.00
Loans given	(3,330.35)	(6,682.78)
Loans received back	770.68	4,728.62
Investment made	(28.23)	(347.50)
Investment in long term bank deposits	(96.20)	(13.25)
Proceeds from long term bank deposits	11.95	60.72
Movement in short term bank deposits (net)	(233.94)	(128.73)
Interest received	391.09	177.11
Net cash used in investing activities (B)	(2,469.23)	(2,200.83)
C. Cash flows from financing activities		
Net proceeds/(repayments) of short term borrowings	1,988.30	703.64
Proceeds from long term borrowings	7,967.11	7,019.30
Repayment of long term borrowings	(4,790.58)	(3,792.13)
Payment of principal portion of lease liabilities	(22.92)	(20.75)
Payment of interest on lease liabilities	(19.10)	(13.01)
Finance costs paid	(1,131.19)	(1,015.78)
Net cash flows from financing activities (C)	3,991.62	2,881.27
Net increase in cash and cash equivalents (A+B+C)	679.86	579.58
Cash and cash equivalents at beginning of the period	3,765.57	2,286.02
Cash and cash equivalents at end of the period	4,445.43	2,865.60
Cash and cash equivalents at end of the period		
Balances with banks	2,827.95	811.25
Cash on hand	1.62	1.62
Fixed deposits with original maturity of less than 3 months	1,615.86	2,052.73
	4,445.43	2,865.60

Note: The above statement of cash flows has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind AS-7) Statement of Cash Flows.



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Statement of Unaudited Standalone Financial Results for the quarter and six months period ended 30 September 2025

Notes:

- (1) In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), this Statement of Unaudited Standalone Financial Results for the quarter and six months period ended 30 September 2025 ("Unaudited Standalone Financial Results") of Signatureglobal (India) Limited (the "Company") has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7 November 2025 and have been subjected to limited review by the statutory auditors of the Company.
- (2) The Unaudited Standalone Financial Results, for the quarter and six months period ended 30 September 2025 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS - 34'), prescribed under Section 133 of the Companies Act, 2013 (the Act) and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- (3) As per Ind AS 108 "Operating Segments", if a financial report contains both consolidated financial results and the separate financial results of the Parent Company, segment information may be presented on the basis of the consolidated financial results. Thus, disclosure required by regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 on segment information has been furnished in consolidated financial results.
- (4) During the quarter ended 30 September 2025, the Company's management decided to sell its investment property in NCR region, for which the Company has received an advance of Rs. 50.00 million. In accordance with the Indian Accounting Standard (Ind AS) 105, the Company has reclassified such property under 'asset classified as held for sale' and consequently, the advance received has been presented under 'liabilities directly associated with the assets classified as held for sale' in the Statement of Standalone Unaudited Assets and Liabilities. The Company has also recorded loss on fair valuation of asset held for sale in the Statement of Unaudited Standalone Financial Results for the quarter and six months period ended 30 September 2025 against the said property.
- (5) The Board of Directors of the Company at their meeting held on 25 June 2025, approved the raising of funds through issuance of Secured Listed Redeemable Non-Convertible Debentures (NCDs), for an amount not exceeding Rs. 8,750.00 million on private placement basis, in one or more series/ tranches. The Debenture Committee of the Company in its meeting held on 16 October 2025, has approved the allotment of 87,500, 11% per annum rated, listed, secured, redeemable, NCDs of face value of Rs. 100,000 each. Subsequently, the said NCDs have been allotted. Since the NCDs have got listed on BSE Limited on 17 October 2025, the disclosures in accordance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be made in the financial results for the quarter ending 31 December 2025 and onwards.
- (6) Previous period's/year's figures have been regrouped/reclassified wherever necessary to confirm with the current period/year figures. The impact of such reclassification/regrouping is not material to the standalone financial results.

For and on behalf on Board of Directors
Signatureglobal (India) Limited

Ravi Aggarwal
Managing Director
DIN: 00203856

Place: Gurugram
Date: 7 November 2025



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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Signatureglobal (India) Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Signatureglobal (India) Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 1 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Ahmedabad, Bangalore, Chandigarh, Chennai, Dehradun, Goa, Gurgaon, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandlok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circle, Outer Circle, New Delhi, 110001, India

Walker ChandioK & Co LLP

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the Listing Regulations (cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the Information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker ChandioK & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Deepak Mittal

Deepak Mittal
Partner
Membership No. 503843



UDIN: 255038438M1CTX1730

Place: Gurugram
Date: 7 November 2025